

Company name IA Capital Structures (Ireland) plc
Headline Notice to Noteholders of Series 17

27 November 2019

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE ISSUER TO NOTEHOLDERS

IA Capital Structures (Ireland) plc
(the “**Issuer**”)

Prodigy Network AKA Wall Street Fund (Series 17) Notes due 2019
ISIN: XS1102848618 COMMON CODE: 110284861
(the “**Notes**” or the “**Series**” and the holders thereof the “**Noteholders**”)

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum dated 21 November 2014 as same may be amended and / or supplemented from time to time.

Background

The Notes were issued with a maturity date of the earlier of (i) 20 November 2019 (the “**Scheduled Maturity Date**”); (ii) any Extended Maturity Date, and (iii) the date that all the Notes are fully redeemed.

The Final Maturity Payment Date falls 5 Business Days after the Scheduled Maturity Date. An Event of Default occurs if payment of the Redemption Account is not made by the Issuer within 14 days of the Final Maturity Payment Date (the “**EOD Date**”).

The Issuer has been informed by the Arranger that no payment is expected to be received by the Issuer in respect of the Series Assets for a number of months and the Issuer does not have any information in respect of the capacity of the Series Assets to make any future payments.

As a result, notice is hereby given in accordance with Clause 9.1.2 of the Master Trust Terms of the Issuer's awareness of a Potential Event of Default which it expects will become an Event of Default.

To the extent, in due course, an Event of Default does not occur prior to the EOD Date, the Issuer will inform the Noteholders of same.

Proposed Action

The Issuer has informed the Trustee. The Issuer proposes no further course of action at this time. This notice is for informational purposes only.

Further Information

For further information please contact:

FlexFunds Ltd.
4th Floor, Harbour Place
103 South Church Street
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Telephone: +1 (646) 820 8001

Email: operations@flexfunds.com

Attention: Mario Rivero