

To: Vienna Stock Exchange
Wallnerstraße 8
P.O. Box 73
A-1010 Vienna

03 January 2019

MARKET ABUSE REGULATION ANNOUNCEMENT

IA Capital Structures (Ireland) plc
(the “**Issuer**”)
Notes issued under its Secured Note Programme
(the “**Notes**”)

Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the "**Market Abuse Regulation**") requires disclosure of inside information relating to the Issuer and the Notes.

This announcement contains inside information as defined in Article 7 of the Market Abuse Regulation and is disclosed in accordance with the Issuer's obligations under Article 17 of the Market Abuse Regulations.

Reference is made to the Issuer's announcement of 30 November 2018 in which it notified of the resignation of PricewaterhouseCoopers (“**PWC**”) as auditor of the Company.

APPOINTMENT OF NEW AUDITORS

The Directors of the Company wish to announce that on 21 December 2018, RSM Ireland Business Advisory Limited (“**RSM**”) formally accepted the appointment as auditors of the Company. Effective immediately RSM will act as the Company's statutory auditors in Ireland.

NOTICE OF POTENTIAL STRIKE OFF LISTING

On 30 December 2018 the Companies Registration Office (“**CRO**”) in Ireland listed the Issuer for a potential Strike Off process for failure to file its annual return (with audited financial statements) on time. The Company and the Directors are actively working to try to address the matter to the satisfaction of the CRO.

IMPORTANT NOTICE:

No responsibility or liability is or will be accepted by the Issuer in relation to the accuracy or completeness of this Market Abuse Regulation Announcement and any such liability is expressly disclaimed.

These materials are not intended to and do not constitute investment advice. These materials do not constitute or form any part of and should not be constructed as an offer or commitment to sell

or issue, a solicitation, recommendation, commitment or invitation to subscribe for, underwrite or otherwise acquire, and should not be construed as an advertisement for, any securities of the Issuer in any jurisdiction or an inducement to enter into investment activity in any jurisdiction.

Further Information

For further information please contact the Issuer, the Arranger and / or the Calculation Agent:

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